



CAPE LAMBERT RESOURCES LTD

Publicly listed, actively managed resource, exploration and mining portfolio is positioning itself in the European capital market

Perth/Frankfurt am Main, 16/04/2018: CAPE LAMBERT RESOURCES LIMITED („Cape Lambert“), listed in Australia (CFE) and Germany (HM5), together with capital market partner DGWA GmbH is positioning itself as alternative to individual investments or widely diversified traditional funds in the course of the increasing attentiveness in resource investments in Europe.

Resource investments are expected to profit from considerable interest over the next months and years during the usual business cycle and gain attention from investors, both private and institutional, for a number of reasons:

- Equity markets are becoming more volatile and hence incalculable
- Bond markets remain unattractive due to rising interest rates scenario
- Potential rise in inflation is supporting commodity prices
- Commodity markets have been underperforming for years
- Capacity of subventions is declining (too little investments in new projects in the past)
- Unprecedented demand in “new” resources like Lithium and Cobalt (and Copper-Renaissance) due to advent of electric mobility

Consequently, increasing interest in resource investments is clearly visible in the markets, especially from institutional investors and long-term oriented portfolios, who have not yet adapted their investment strategy accordingly.

While traditional commodity markets such as Australia and North America basically just have to throw the switch, European investors find it difficult to recognise the sector and invest with a well thought through strategy due to their generally limited know-how. Wealth management, family offices and managed customer portfolios of banks frequently lack innovative investments, which would be suitable to profit from the upcoming commodity cycle.



CAPE LAMBERT is a Perth/Australia managed holding company, whose investment strategy provides numerous advantages:

- Investment team with an excellent track record
- Dynamic portfolio (flexible implementation of “resource trends”)
- Active management (maximum impact and control)
- Publicly listed (no cash outflows)
- Ability to pay dividends (in case of own production)
- Surplus dividends (in case of disposal of assets)
- Access to early stage projects
- High investor relation standards (Australian-German Board)

By investing in CAPE LAMBERT, investors get access to a portfolio of projects in different commodities, regions and development stages. Some are / will be publicly listed, others private or directly held. Own production as well as sales of individual projects are realistic development scenarios and would enable a mixture between regular cash flows and special income (for dividend payout or new engagements). Over the last couple of years, CAPE LAMBERT has paid out approximately AU\$ 240m in dividends.

Investors should hence be able to participate in the overall development of the resource sector by investing in CAPE LAMBERT and are neither exposed to the risk of an individual investment, nor are the individual positions diluted by too heavy diversification (as it is the case with funds e.g.). Moreover, the active people are personally engaged in the company.

Australian investors frequently engage directly in individual investments due to their know-how and trading oriented strategy – the current share price of CAPE LAMBERT hence reflects the value of the portfolio only to a certain extent, since only a few Australian investors follow it to profit, for example, from undervaluation. Since the beginning of the cooperation with DGWA, the share of European investors has already increased to a double-digit percentage and the previous capital raising has been fully placed in Europe.

European investors will (have to) increase their engagement in the resource sector in the future and CAPE LAMBERT provides an instrument to accommodate for local investment strategies. The company will hence significantly increase its engagements in this market in the future and will adapt to the communication and reporting standards of local and institutional European investors.



CAPE LAMBERT will publish a comprehensive portfolio update upon receiving the next drilling results of the Cobalt and Copper projects in Africa.

Please find more information on CAPE LAMBERT RESOURCES LTD:

<http://www.capelam.com.au>



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www.DGWA.org